

SURGICAL PORT DEVICE

BACKGROUND OF THE INVENTION

1. Field of the Invention

This invention relates broadly to surgical instruments. More particularly, this invention relates to ports for surgical instruments. In addition, the invention relates to an improved technique for performing surgery through a surgical port device.

2. State of the Art

Endoscopic surgical procedures are facilitated by the use of surgical ports (commonly referred to as "trocars") that provide access into the human body. Various endoscopic surgical instruments (e.g., imaging probes, cutting blades, clamps/suturing devices, etc.) are inserted into a body cavity (such as the chest cavity) via such ports and are manipulated in the cavity. Surgical ports are also used in laparoscopic surgical procedures to provide access into the abdominal cavity for insertion and manipulation of various laparoscopic surgical instruments therein. Typically, such surgical ports employ a cannula as the passageway for the various endoscopic/laparoscopic instruments. Often, internal pressures in the body cavity are elevated by insufflation via an external pressure source operably coupled to the body cavity through an inlet in the surgical port. In such configurations, the surgical ports often employ gaskets disposed upstream from the inlet that maintain the elevated internal pressures in the body cavity while inserting/removing instruments through the cannula of the port.

United States Patent No. 5,817,062 to Flom et al. and United States Patent No. 5,830,191 to Hildwein et al. disclose two exemplary surgical ports. Each employs a flexible member at the distal end of a tubular structure in addition to a flange fixed in place at the proximal end of the tubular structure. However, the surgical ports of United States Patent No. 5,817,062 and U.S. Patent No. 6,830,191 suffer from many drawbacks, and are not widely used commercially.

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2 A first drawback to these ports is the fixed distance between the flexible member
3 and the flange of the respective surgical ports. Thus, these surgical ports employ a
4 clamping action of body tissue between the flexible member and the flange for a limited
5 range of body wall thicknesses, and are effective in securely affixing the surgical port to
6 the entrance site over this limited range of body wall thickness. In the event that the body
7 wall of the entrance site lies outside this limited range (e.g., the body wall is too small or
8 too big), the effectiveness of such surgical ports is adversely impacted.

9

10 A second drawback arises when body secretions and blood runs down the inside
11 surface of the body cavity and flows over the flexible member. This fluid can interfere
12 with proper operation of the medical instrument inserted through the surgical port. For
13 example, it is commonplace for the optics of an endoscope/laparoscope to be retracted
14 such that the optics are positioned essentially flush to the inside surface of the body wall.
15 This configuration maximizes the field of view of the optics within the body cavity.
16 However, in this configuration, any body fluid that flows down the inside surface of the
17 body cavity in the vicinity of the surgical port will smudge the optics. The operator is
18 then required to remove the endoscope/laparoscope from the surgical port, clean the fluid
19 from the optics, and reinsert the endoscope/laparoscope through the surgical port. This
20 extended procedure causes safety concerns and physician frustration, and extends the
21 procedure time.

22

23 The surgical port of U.S. Patent No 5,830,191 also suffers from the drawback that
24 its tubular structure is flexible and thus fails to provide structural support for non-rigid
25 instruments that pass through it. When the orientation of the port is manipulated such
26 that its angle of entry diverges substantially from the angle of the entrance site made
27 through the body wall, the body wall exerts forces on the flexible tubular structure such
28 that it binds on the surgical instrument passing therethrough. This binding action
29 interferes with normal operation of the surgical instrument (i.e., the surgical instrument is
30 not able to freely move through the port).

31

1 Thus, there remains a need in the art for improved surgical port devices that
2 overcome the limitations provided by these prior art port devices.

3
4 SUMMARY OF THE INVENTION
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6 It is therefore an object of the invention to provide a surgical port device having
7 an adjustable distance between the body tissue clamping elements such that it is effective
8 over a wide range of body wall thicknesses, and thus is effective in securely affixing the
9 surgical port device to the entrance site over a wide range of body wall thickness.

10
11 It is another object of the invention to provide a surgical port device that limits the
12 body secretions and blood that run down the inside surface of the body cavity and flow
13 over the internal clamping member of the surgical port device, which potentially causes
14 interference with the proper operation of instruments disposed in the vicinity of the
15 internal clamping member.

16
17 It is a further object of the invention to provide a surgical port device that can be
18 quickly and easily inserted through and affixed to the body wall.

19
20 It is also an object of the invention to provide a surgical port device that is
21 inexpensive to manufacture.

22
23 It is an additional object of the invention to provide a surgical port device that can
24 be manipulated to afford improved field of views of optical imaging devices (e.g.,
25 endoscopes) used in conjunction therewith.

26
27 It is still another object of the invention to provide a surgical port device that
28 affords structural support for non-rigid instruments.

29
30 It is yet another object of the invention to provide a surgical port device that
31 enables the orientation of the surgical port device to be manipulated such that its angle

1 with respect to the body cavity can vary without interfering with user manipulation of
2 instruments used in conjunction therewith (for example, enabling an endoscope to freely
3 move through the surgical port device while the orientation of the surgical port device is
4 varied).

5
6 In accord with these objects, which will be discussed in detail below, an improved
7 surgical port device includes a port body with a tubular section having a distal end. A
8 flexible flange is disposed at the distal end. A retention member is slidably mated along
9 the tubular section such that a distance between the retention member and the flexible
10 flange can be adjusted. In this manner, the position of the retention member relative to
11 the flexible flange is adjustably fixed to clamp portions of a body wall disposed
12 therebetween, thus effectively clamping the port body in place. The flexible flange has
13 an adaptable cross-sectional diameter that is reduced when the port body passes through a
14 narrow opening in the body wall.

15
16 According to one embodiment of the invention, the flexible flange has a frusto-
17 conical shape that butts up against the inner surface of the body wall during use to
18 thereby provide a seal between the body wall and the frusto-conical flange. It may also
19 have an annular projection that projects radially outward from the conical surface of the
20 flange to provide a drip edge that directs fluids around its periphery and thus prevent
21 fluids from flowing over the projection. This reduces the smearing of optical imaging
22 devices that are disposed in the vicinity of the distal end of the device.

23
24 According to another aspect of the present invention, the improved surgical port
25 device may be partially retracted to provide improved fields of view for optical imaging
26 devices used in conjunction therewith.

27
28 Additional objects and advantages of the invention will become apparent to those
29 skilled in the art upon reference to the detailed description taken in conjunction with the
30 provided figures.

BRIEF DESCRIPTION OF THE DRAWINGS

Fig. 1 is a disassembled perspective view of a surgical port device according to the present invention.

Fig. 2 is a perspective view of the surgical port device of Fig. 1 with the obturator inserted into the port body.

Fig. 3 is a broken cross-sectional view of the port body of Figs. 1 and 2.

Fig. 4A is a broken cross-sectional view showing the surgical port of Figs. 1 and 2 being inserted into the body whereby the flange folds back in the proximal direction to provide a reduced cross-sectional diameter that facilitates such insertion.

Fig. 4B is a broken cross-sectional view showing the surgical port of Figs. 1 and 2 after insertion into the body whereby the flange returns back to its original shape.

Fig. 4C is a broken cross-sectional view of the port body of Figs. 1 and 2 whereby the flange and retention member are positioned to effectively clamp a body structure therebetween.

Fig. 4C is a broken cross-sectional view of the port body of Figs. 1 and 2 whereby the flange and retention member are positioned to effectively clamp a body structure therebetween.

Figs. 4D and 4E are broken cross-sectional views of the port body of Figs. 1 and 2 whereby the tubular section is retracted in a proximal direction to provide an improved field of view for the imaging device in accordance with the present invention.

Fig. 5 is a broken cross-section view illustrating an alternate embodiment of the flexible flange in accordance with the present invention.

1
2 Figs. 6A, 6B and 6C are perspective views illustrating an alternate embodiment of
3 a surgical port device in accordance with the present invention.
4

5 DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS 6

7 As used herein, the term “distal” is generally defined as in the direction of the
8 patient and pertinent body cavity, or away from a user of the device. Conversely,
9 “proximal” generally means in the direction away from the patient/pertinent body cavity,
10 or toward the user of the device.
11

12 Turning now to Figs. 1 and 2, there is shown an improved surgical port device in
13 accordance with the present invention, including a port body 12 and an obturator 14. The
14 port body 12 includes a rigid tubular section 16 having a flexible frusto-conical flange 18
15 disposed at its distal end. The outer surface 19 of the flange 18 is proximally-concave
16 (e.g., oriented toward the proximal end of the tubular section or cannula 16 at an angle β
17 less than 90°) as best shown in Fig. 3. A retention member 20 is slidably mated along the
18 rigid tubular section 16 such the distance X between the retention member 20 and the
19 flange 18 can be adjusted. As described in detail below, the position of the retention
20 member 20 with respect to the flange 18 is fixably adjusted to clamp portions of the body
21 wall disposed therebetween and thus effectively clamp the port body 12 in place. In the
22 preferred embodiment, adjustment of the position of the retention member 20 along the
23 tubular section 16 is provided by a plurality of annular grooves 22 in the outer surface 23
24 of the rigid tubular section 16 that cooperate with a flexible ring pall 24 of the retention
25 member 20 as best shown in Fig. 3. The pall 24 slides easily in the distal direction (e.g.,
26 from the proximal end of the tubular section 16 toward the distal end of the tubular
27 section 16) over the annular grooves 22; yet, the pall 24 resists sliding in the proximal
28 direction (e.g., from the distal end of the tubular section 16 toward the proximal end of
29 the tubular section 16) by engaging one of the annular grooves 22. In this manner, the
30 position of the retention member 20 can be adjusted such that the retention member 20
31 and flange 18 effectively clamp the port body 12 in place.

1
2 Preferably, the flexible flange 18 is integrally formed at the distal end of tubular
3 section 16 via injection molding of material through one or more windows 26 (Fig. 3) in
4 the tubular section 16. In this manner, the flexible flange 18 is formed in place with the
5 tubular section 16. In addition, the tubular section 16 is preferably rolled over at its distal
6 end such that flexible flange 18 includes an annular projection 27 which projects radially
7 inward and covers the rolled-over distal end of the tubular section 16. Advantageously,
8 these structural features minimizes tearing of the flexible flange 18 as the port device is
9 inserted through and secured to the body wall as described below in detail. Moreover,
10 the flexible flange 18 is preferably formed of a hydrophobic material, or is treated with a
11 coating which promotes "beading" and rolling of fluids.

12
13 The tubular section 16 and the flange 18 define a passageway 30 (Fig. 3) through
14 which surgical instruments are inserted and manipulated during surgical operations
15 performed with the port device 12 secured in place to the body wall. The obturator 14
16 includes a rod (or tube) section 32 having a handle 34 at its proximal end and a conically-
17 tapered tip 36 at its distal end. The rod section 32 and tip 36 of the obturator 14 are
18 capable of being inserted into the passageway 30 of the port body 12 such that the tip 36
19 extends from the distal end of the flange 18 as shown in Fig. 2.

20
21 In order to secure the port device to the body wall of a patient, an incision
22 (typically on the order of 7-8 mm in length) is made into the skin at the desired entry site
23 for the port device. In conjunction with the incision, the body wall (or portions thereof)
24 may be dissected at the desired entry site. The obturator 14 is inserted into the
25 passageway 30 of the port body 12 such that the tip 36 extends from the distal end of the
26 flange 18 as shown in Fig. 2.

27
28 The obturator 14 and port body 12 (including the flexible flange 18) are then
29 pushed through a narrow opening in the body wall at the entrance site. During this
30 operation as seen in Fig. 4A, the resistive forces exerted by the elastic nature of the body
31 wall causes the outer surface 19 of the flexible flange 18 to fold in the proximal direction

1 (i.e., toward the proximal end of the tubular section 16) and radially inward (i.e., toward
2 the longitudinal axis of the tubular section 16). Once in the body cavity as seen in Fig.
3 4B, the outer surface 19 of the flange 18 deploys back to its original frusto-conical shape.
4 In this manner, the flexible flange 18 deforms to provide a decreased cross-sectional
5 diameter as it passes through the narrow opening in the body wall at the entrance site, and
6 returns to an increased cross-sectional diameter when it passes through the body wall and
7 enters the body cavity.

8
9 The obturator 14 is removed from the port body 12, and the retention member 20
10 is moved in the distal direction while pulling the tubular section 16 such that flange 18
11 butts up against the inside surface 36 of the body wall 34 at the entrance site. During this
12 operation as seen in Fig. 4C, the retention member 20 is moved (ratcheted) in the distal
13 direction until it butts up against the outside surface 38 of the body wall in the vicinity of
14 the entrance site, thereby clamping the port body 12 to the body wall at the entrance site.
15 In the preferred embodiment shown, the ring pall 24 of the retention member 20 ratchets
16 in the proximal direction by engaging one of the annular grooves 22 of the tubular
17 section. In this manner, the position of the retention member 20 is adjusted such that the
18 retention member 20 and flange 18 effectively clamp and secure the port body 12 in place
19 as shown in Fig. 4C. In addition, because the flange 18 butts up against the inside surface
20 36 of the body wall 34, it seals the entrance site such that fluids and gases do not pass
21 between the flange 18 and the body wall 34 of the entrance site.

22
23 After securing the port body 12 to the body wall 34, irrigation of the entry site
24 may be performed, if necessary. Surgical instruments (e.g., endoscopic imaging probes,
25 cutting blades, clamps/suturing devices, laparoscopic instruments, etc.) may then be
26 inserted (and manipulated) into the body cavity through the passageway 30 provided by
27 the port body 12. During use, the orientation of the port body 12 may be manipulated
28 such that it is angled with respect to the orientation of the narrow opening in the body
29 wall at the entrance site. During such use, the body wall exerts forces upon the port body
30 12. Preferably, the tubular structure 16 is made of rigid material (for example, stainless
31 steel, rigid plastic such as liquid crystal polymer or polycarbonate, glass-filled

1 polycarbonate, or the like) such that the port body 12 does not substantially deform in
2 response to such forces, thereby enabling the tubular structure of passageway 30 to
3 substantially remain unchanged. In this manner, the orientation of the port body 12 may
4 be angled via manipulation of the port body 12 without interfering with insertion,
5 removal or other user manipulation of a medical instrument passing the passageway 30.
6 This enables the medical instrument to freely move through the port body 12 while the
7 orientation of the port body 12 is angled via manipulation of the port body 12. In
8 addition, the flange 18 and retention mechanism 20 are preferably made of flexible
9 material (such as silicon rubber, or synthetic rubber or the like) that enable the flange 18
10 and retention member 20 to conform to the body wall as the orientation of the port body
11 12 is angled. This features reduces the forces required to angle the orientation of the port
12 body 12 while providing an effective clamping action and an improved seal between the
13 surfaces of body wall and the flange 18 and retention member 20, respectively.

14
15 When the surgical port is secured to the body wall 34, the tubular section 16 can
16 be retracted (i.e., pulled in the proximal direction) such that the flange 18 flattens and
17 becomes flush against the inside surface 36 of the body wall 34 in the vicinity of the
18 entrance site as shown in Fig. 4D. Continued retraction of the tubular section 16 causes
19 partial eversion of the flange 18 as it is retracted partially into the body wall 34 as shown
20 in Fig. 4E. Such operations enable an improved field of view for optics of a medical
21 imaging instrument which may be positioned at the juncture of the body wall 34 and a
22 cavity 35; i.e., parallel with the inside surface 36 of the body wall. The widening of the
23 optical field of view that is provided by retraction of the tubular section 16 (which results
24 in the flattening/eversion of the flange 18) is illustrated by the angles α_1 , α_2 , α_3 in Figs.
25 4C - 4E, respectively. Note that the maximal field of view α_1 of the optics in the
26 configuration of Fig. 4C widens to a maximal field of view α_2 (where $\alpha_2 > \alpha_1$) by
27 retraction of the tubular section 16 (which results in the flattening of the flange 18)
28 together with maintaining the position of the optics in line with the inside surface 36 of
29 the body wall 34 as shown in Fig. 4D. The maximal field of view of the optics widens
30 further to a maximal field of view α_3 (where $\alpha_3 > \alpha_2 > \alpha_1$) by retraction of the tubular

1 section 16 (which results in the partial eversion of the flange 18) together with
2 maintaining the position of the optics at the same location as shown in Fig. 4E.

3
4 The port body 12 is removed from the body wall 34 by pulling the tubular section
5 16 in the proximal direction, thereby causing eversion of the flange 18. In other words,
6 the resistive forces exerted by the elastic nature of the body wall causes the outer surface
7 19 of the flexible flange 18 to fold in the distal direction (i.e., in a direction into the body
8 cavity and away from the distal end of the tubular section 16) and radially inward (i.e.,
9 toward the longitudinal axis 32 of the tubular section 16) in a manner similar to the
10 partially-everted configuration of Fig. 4C. Once outside the body cavity, the outer
11 surface 19 of the flange 18 deploys back to its original frusto-conical as shown in Fig. 3.
12 In this manner, the flexible flange 18 deforms to provide a decreased cross-sectional
13 diameter as it passes through the narrow opening in the body wall at the entrance site, and
14 returns to an increased cross-sectional diameter when it passes through the body wall and
15 exits the body cavity.

16
17 As shown in Fig. 5, the frusto-conical flange 18 as described above may be
18 modified to include an annular projection 40 that is disposed distal to the proximal edge
19 42 of the frusto-conical flange 18 and that projects radially outward from the outer
20 surface 19 of the flange 18. In this manner, the annular projection 40 acts like a drip edge
21 that directs fluids around its periphery and thus prevents fluids from flowing over the
22 projection 40 to the passageway 30. This minimizes smearing of optics disposed in the
23 vicinity of the entrance site as described above with respect to Figs. 4A - 4F.

24
25 Turning now to Figs. 6A-6C, there is shown an alternate embodiment of a
26 surgical port device in accordance with the present invention. The port body 12' includes
27 a frusto-conical flange 18 as described above with respect to Fig. 5. In addition, the port
28 body 12' includes a side port section 46 disposed at the proximal end of the tubular
29 section 16. The side port section 46 includes a side port 48 that is in fluid communication
30 with the passageway 30 through the tubular section 16. The side port 48 is used for
31 insufflation via an external pressure source operably coupled to the body cavity through

1 the side port 48. In addition, the port body 12' includes a known valve assembly 50
2 disposed at the proximal end of the port body 12' that maintains the elevated internal
3 pressures in the body cavity during insufflation while inserting/removing endoscopic
4 instruments through the passageway 30 of the port body 12'. The side port 48 may also
5 be used for flushing as well. It should be appreciated that the side port section 46 (and
6 associated side port 48) may be omitted from the port body 12' while maintaining the
7 valve assembly 50.

8
9 There have been described and illustrated herein several embodiments of a
10 surgical port device and methods of operation of the surgical port device.
11 Advantageously, the surgical port devices provide an adjustable distance between the
12 flexible distal flange and a proximal retention member to provide effective clamping
13 action of body tissue therebetween over a wide range of body wall thicknesses, and thus
14 are effective in securely affixing the surgical port to the entrance site over a wide range of
15 body wall thickness. In addition, the surgical port devices of the present invention are
16 simple to use and cost less to manufacture than prior art devices. While particular
17 embodiments of the invention have been described, it is not intended that the invention be
18 limited thereto, as it is intended that the invention be as broad in scope as the art will
19 allow and that the specification be read likewise. Therefore, while the elements of the
20 system have been particularly described with respect to their use with particular medical
21 instruments, it may be used with other types of medical instruments. In addition, the
22 surgical port devices described herein can be designed and manufactured with different
23 sizes (e.g., varying length and cross-sectional diameter of the components), with different
24 diameters, with varying flexibility of the frusto-conical flange and/or varying flexibility
25 of the slidable retention member. In addition, gasket/seals may be integrated at (or near)
26 the distal end of tubular section of the port body in order to maintain the elevated internal
27 pressures in the body cavity during insufflation while inserting/removing medical
28 instruments through the passageway of the port body. It will therefore be appreciated by
29 those skilled in the art that yet other modifications could be made to the provided
30 invention without deviating from its spirit and scope as claimed.